Members:

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| **Name** | **Title** | **Institution** |
| **Cynthia Cotner, 2019-2021, Committee Chair** | Head, Access Services,  | University of Missouri - Columbia  |
| **Sally Gibson, Board Representative** | Library Director | Missouri Western State University |
| **Crystal Rhodes, 2020-2022** | ​ Public Services Librarian | Crowder College |
| **Samantha Setzer, 2020-2022** | Library Services Specialist | Moberly Area Community College |
| Steve Strohl (Organizer) | Associate Director, Member Services | MOBIUS |

Members – Absent:

|  |  |  |
| --- | --- | --- |
| **Name** | **Title** | **Institution** |
| **Sarah Brown, 2020-2022**  | Vice Chair - Manager, Acquisitions & Collection Development | St. Louis County Library |
| **Phyllis Holzenberg, 2020-2022** | ILL Librarian  | Drury University  |
| **Andrew Stout, 2019-2021** | Access Services Librarian | Covenant Theological Seminary |
| Donna Bacon (Ex Officio) | Executive Director | MOBIUS |

Guests or Proxies Present:

|  |  |  |
| --- | --- | --- |
| **Name** | **Title** | **Institution** |
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**Charge:** *Working in conjunction with the MOBIUS staff, this committee will provide input into the circulation and interlibrary loan functions of the MOBIUS Union Catalog. This can include policies, functionality, and other areas related to the courier system and its ability to move physical materials effectively among MOBIUS Member and partner institutions.*

**Website:** <https://mobiusconsortium.org/node/95>

*(Information on the committee, including past agendas and meeting minutes.)*

**Connection information**: We will be using ***Zoom***.

MOBIUS is inviting you to a scheduled Zoom meeting.

Join Zoom Meeting
[https://us02web.zoom.us/j/88476620216?pwd=NVpLTW0vekZKU3RUaEwzUjBlaFpudz09](https://www.google.com/url?q=https://us02web.zoom.us/j/88476620216?pwd%3DNVpLTW0vekZKU3RUaEwzUjBlaFpudz09&sa=D&source=calendar&ust=1603204811222000&usg=AOvVaw2BgURWRXpsAsQ2I1SPU2Zs)

*Meeting ID: 884 7662 0216
Passcode: 950982
One tap mobile
+13126266799,,88476620216#,,,,,,0#,,950982# US (Chicago)
+19292056099,,88476620216#,,,,,,0#,,950982# US (New York)

Dial by your location
        +1 312 626 6799 US (Chicago)
        +1 929 205 6099 US (New York)
        +1 301 715 8592 US (Germantown)
        +1 346 248 7799 US (Houston)
        +1 669 900 6833 US (San Jose)
        +1 253 215 8782 US (Tacoma)
Meeting ID: 884 7662 0216
Passcode: 950982
Find your local number:*[*https://us02web.zoom.us/u/kP5QoRNNb*](https://www.google.com/url?q=https://us02web.zoom.us/u/kP5QoRNNb&sa=D&source=calendar&ust=1603204811222000&usg=AOvVaw0AxHLskTTLwQUm-mt5a9CN)

**Email lists:**

* Committee Only is **comm-circ-courier@lists.mobiusconsortium.org**
* General Interest is **circ-courier@lists.mobiusconsortium.org**
1. Call to order *by Cindy Cotner at 10:02 am – without objection.*
2. Adoption of the Agenda *by Cindy at 10:03 am – without objection.*
3. **Announcements of Note.**
	1. MOBIUS libraries and COVID-19 (coronavirus) updates.
		1. **Borrowing and Lending (i.e. INN-Reach) resumes.**
* ***Steve Strohl commented that MOBIUS is materially back to regular operations with INN-Reach being turned back on and folks being open for service.***
1. **Prospector & Colorado linehaul between KC and Goodland, KS.**
	* ***All line hauls are now operational, including the one linking up our Peer2Peer connection with the Colorado INN-Reach system.***
		1. **Courier Update.**
			+ 1. All linehauls are up and running.
	* *Materials once sitting at the outset of the pandemic back in March should “start” to be found once again. If not, please alert Steve and Scott Peterson via the* *courier@mobiusconsortium.org* *e-mail.*
		+ - 1. Courier Practices Confirmed: No Quarantine.

After emails on MOBIUS-Users-L circulated in mid-September about quarantine practices, Steve confirmed that Stat is NOT quarantining any courier materials.

1. Old Business:
	1. Adhesive label / Print Template update – this has been completed.
	* *All labels have been received, divided and sent out to the various libraries. Maegan from MOBIUS will send them individual bills for each part of the order.*
	* *MOBIUS can help each library with the print template form that will be required to make this work. Scott Peterson is the primary contact for this work.*
	1. MOBIUS – ordering of new totes – this has been done
	* *Additional green totes have been ordered (125 of them) so we have them as needed as we head into 2021.*
	1. Video Tutorials on Label Maker & more.
	* *Steve is planning on having something to post in the next few weeks.*
	1. Spring Circulation survey.
		1. Moves to 2021 – Steve will send out a link to some of the committee’s most recent surveys prior to our next meeting for the committee to contribute their questions, thoughts, so the committee can finalize it at our January.
	* *Steve will include links to previous surveys and page for folks to post their questions as we seek to work and refine a survey in time for our next meeting when we can have it ready to go out shortly in the near year.*
		1. Timing on when we’d like the survey to go out. For example, Feb/Mar?
	* *Our next meeting is in January, so as long as we’re ready to go sometime after that we can identify our next opportunity when we can poll the membership.*
2. New Business:
	1. MOBIUS – Resource Sharing Beta, 3.4.0\_5 & Encore on INN-Reach 5.2. (\*See bottom of document.)
	* *The upgrades here are complete – we had a proxy server complication that Innovative fixed by rolling that section of the code out of a future update.*
	1. Sierra Upgrades scheduled, 10/28-11/3.
	* *This has been scheduled (UPDATE – this will be postponed to give people time to update the JRE’s on their workstations).*
	* *Now we are looking at the week of November 16th for our upgrades.*
	1. IA Shares – Lost & Damage materials policy (STAT & State Library of Iowa).
	* *MOBIUS is working on clarifying policies with STAT and the State Library of Iowa (holders of the contract) for IA Shares. This will not impact libraries outside of IA Shares.*
	1. MALA Update.
	* *Steve mentioned the MALA Executive Director will be retiring at the end of the year and MOBIUS has had a good relationship with MALA during Mickey’s tenure. We will await to see who is his named replacement and we hope this spirit of coorperation will continue.*
	1. Revised [Policy on Standing Committees and Working or Interest Groups.](https://mobiusconsortium.org/committee-policy)
	* *MOBIUS Board recently approved revisions to the policy on MOBIUS committees that includes a new expectation that each committee will offer a session at the annual conference to inform members about trends and developments with the hope of increasing member engagement.*
3. Wrap Up:
	1. Next meeting, Friday, January 15th, 2021 at 10:00 am.
	2. Motion to adjourn.

**Resource Sharing 3.4 Features:**

* Improved accuracy of availability status in Central WebPAC - items will only appear as "Available" if there are no local bib-level holds that would prevent a request from being placed.
* The new RSB Borrowed Report allows library staff to search for INN-Reach items that they have borrowed. Staff can then extend the due date of those items.
* Patron privacy - ArticleReach requests to ILL no longer have to include the patron name. The phrase "Not provided" will appear instead of the patron name if this option has been turned on. Contact III Support to configure this option.

**Resource Sharing 3.4 Fixed Known Issues:**

**Central WebPAC View MARC display too short**

The WebPAC View MARC display no longer displays only the first 256 lines of a bib record. The display now shows all lines from the bib record.

**Patrons with punctuation in their names must now enter \*full\* name in order to authenticate**

Patrons with apostrophes or hyphens in their name no longer have to enter their full name to authenticate. Those patrons can now place an INN-Reach request using just their last name and barcode (and PIN if required), even when the last name contains an apostrophe or hyphen.

**Inn-Reach Title Filled Reports show blank patron type when borrowing library is using Polaris API**

The Title Filled Reports no longer show a blank patron type when the borrowing library is using the Polaris API. Note that any reports that contain data prior to this release will still show a blank patron type. Future transactions will include it, so future reports will slowly acquire this data as the new transactions are included.

**RSB: Data in Virtual Patron Number field in Details screen is wrong in Too Long Report**

The RSB INN-Reach Paged Too Long report has been fixed so that the Virtual Patron Number field in the Details screen no longer contains the local item record number.

**RSB: INN-REACH Reports: Non-Innovative record numbers in 'Too long' reports display incorrectly**

The RSB INN-Reach Too Long reports have been fixed so that the local item number field is displayed correctly.

**RSB: Page list checking status of central items incorrectly, preventing removal of virtual items**

The removal of virtual items in the Sierra page list functionality is contingent on a check of the Central item status. The status check was not taking into account multi-byte statuses, and the items were not removed. This has been fixed.

**Take curly braced diacritics into account when parsing the date subfield in a MARC 260/264 field**

There was a problem parsing the MARC date subfield (260/264 subfield 'c') when the subfield data contained proprietary III diacritics. The numeric portion of the diacritic should be ignored. This has been fixed.

**Reject owning site transfer request if the replaced item is from a different agency**

When an owning site tries to replace a requested item with an item from another agency, the request is rejected with an appropriate message.

**Encore 5.2 Fixed Known Issues:**

* Fixed a problem where ChiliFresh reviews won't load in Encore patron account in some cases
* Fixed a redirection problem in Encore 5.1 where if Encore is configured to redirect to another site (such as the library website) when the session times out, you might experience issues with accessing Encore the very first time you try to access it in a brand new session
* Fixed a problem where I**NN-Reach Passthrough links broken if INN-Reach Encore is on 5.1**
* **Fixed a problem with My Lists not correctly redirecting to Encore but WebPAC**
* Fixed a problem where the **264|c field is not being read if there are brackets surrounding the date**
* **Fixed a problem where l**ogo images that are from an HTTPS source are not copied over to the Encore Server after the location is saved in the Admin App
* **Fixed a problem with 100 subfield e terms not being stripped from author searches from full record display in Encore Mobile**
* **Fixed a problem with Encore not displaying multiple 250 fields**
* **Fixed a problem where the tilde item status causes Time to Reshelve table to not work in Encore**
* Fixed a problem when an item with more than 1 hold is on the holdshelf, Encore doesn't show the additional holds.
* Fixed an UI issue with hit sort count for a facet
* Fixed a problem with **full metadata not displaying in harvested records when dc field contains dashes, colons, etc.**
* Fixed an issue so that s**uppressed records are now taken into account in Encore relevancy rankings**
* **Fixed a problem where the translated title was not displaying in the full record after adding the** 242 MARC tag to the webpub.full.def file
* Fixed a problem where the 880 field was being duplicated for Chinese vernacular characters
* Fixed a problem where Online Availability and Format Facets were displaying improper result counts
* Fixed a problem where clicking on the 'i' symbol from patron alerts was taking the user to the mobile the mobile view **instead of the patron account page**
* Fix made to make an element’s ID unique in the DOM (4) - there are 2 div ids with ‘DialogComponent’
* Fixed a problem with the print link not resulting in a full printing of customer account data for the selected account information when using Firefox or IE or Edge
* Fixed a problem where Encore sometimes displays a page reporting "you have clicked on a stale link" when attempting to conduct a search from the Encore home page