

MOBIUS Catalog Design Advisory Committee

Minutes
November 8, 2002

Members Present: Mark Scharff, Pat Logsdon (Washington University) ; Georgia Baskett (Arthur) ; Mary Ann Mercante (Bridges) ; Fran Stumpf (Archway) ; Rhonda Witthaus, Maggie Trish (Merlin) ; Karen Fiegenbaum (Wilo) ; Cathy Roeder, Twylla James (Galahad) ; Stephen Wynn (Lance) ; Jim Dutton, Robin Kespohl (MCO)

Government Document Liaison: Geoff Swindell

Election of Chair: Joy Dodson from Central Methodist College (Quest) will be the new chair of the committee.

MOBIUS update: Missouri State Library is live on circulation and cluster borrowing. Their INN-Reach go-live date is early January 2003.

Towers Cluster is live on INN-Reach, completing the implementation of the original MOBIUS members and the Common Library Platform.

Towers bibliographic records have been sent for authority control and TOC enrichment, thanks to funds from the State Library.

Merlin authority files at OCLC/MARS have been deleted and reloaded. Their bibliographic records from February 2000 to the present should be submitted for authority processing by the end of the year. Records from February 2000 to July 2002 will be enriched with TOC to make them comparable to the rest of the clusters. Funds for the enrichment will come from a credit with BNA and redirecting the funds budgeted for Towers.

WILO add-on libraries Rockhurst University, Midwestern Baptist School of Theology, and St. Paul's School of Theology will begin profiling this month with a projected go-live date of late March.

Cottey College (SWAN) has completed profiling and training; anticipated go-live date is November 15th.

Secure Socket Layer certificates: purchase may still be possible. Gary Harris is investigating.

Update on Items from Previous Meetings:

- a. Clickable Location Codes – Hardy Pottinger will discuss later in the meeting.
- b. Authority Load for INN-Reach – Authorities will not be ready to load until February 2003. Currently funding is not a problem but the project will not move forward if there is another budget cut.
- c. Automated Authority Control Processing – This feature appears to be working for Merlin. There are a few flaws, which are in III software engineering. Installation will be delayed to see what effect Rel. 2002 Phase 2 implementation has on AACP.
- d. Phase 2 – Supposed to be available in November. The release will be loaded on the Training Server. MCO will test the update before installing it on the cluster servers. This may occur in late February or early March. There is a problem with the new version of Java Runtime.
- e. Item Status Codes Update – Robin distributed the updated circulation codes. It was suggested that the clusters try to coordinate their codes for consistency.

Marcive Project Problem with 856 subfield z Display/Linkage:

The Project is that Marcive and MCO will insert the subfield (\$) z saying Freely Available Online into new and existing 856 Marc tags. The Problem is that in a field with only one \$u and multiple \$z's, the \$z's do not hotlink correctly.

Several options were presented for discussion as to how to continue with the project.

- a. Discontinue the project. Pursue an enhancement request.
- b. Continue the project. Pursue an enhancement request.
- c. Continue the project. Use only one \$z inserting Freely Available Online before any other text in a current \$z. Pursue an enhancement request.

A discussion began on the worth of this project. Geoffrey Swindell from the University of Missouri indicated that Mobius is becoming the “government documents catalog” of the state. The statement Freely Available Online is a good thing unless the workload becomes unbearable. A vote was taken indicating that this project has merit.

MCDAC voted in favor of the continued suspension of the project until the \$z problem is corrected. With information provided by Robin, Stephen Wynn will try to determine how many records have multiple \$z's and how many of those records are government documents.

Two enhancement requests came out of the discussion. Robin will submit these to the INN-Reach group.

1. Currently when multiple \$z's are present in an 856 Marc field with only one \$u, the first \$z links to the resource but subsequent \$z's while appearing to hotlink actually lead to a blank screen. This enhancement request is to have subsequent \$z's correctly link to the resource or not be hotlinked at all. Note: Since MARC21 format supports repeatable \$z's; the software should work properly.

2 . Enable the 956 field in local PACs to display and be hotlinked. The 956 to be used for restricted access url's and transferred to INN-Reach in the institution record. The bibliographic 856 to be used for public domain url's and to be transferred to INN-Reach in the bibliographic record.

Online Error Report Form: The report form will be mounted on the MOBIUS website. Access will be restricted to the designated cataloging contact for each cluster. Many thanks to Adam Fallert for his work on this form.

Clickable Location Codes: Hardy Pottinger has finished his work on this project. When a patron chooses to click on a location code a dialog box will appear with the words: "This resource is in the collection of this institution." The name of the institution will display along with its location.

If the location code stands for multiple sites, the dialog box will show: This resource is in one of these Missouri institutions. (For help in locating this resource, ask a librarian.)" Multiple institutions and their locations will be displayed.

Kudos and many thanks to Hardy for his dedication to this laborious task.

Redesign of MOBIUS WebPages: The current display for the MOBIUS WebPages is outdated. It needs a little more pizzazz.

Hardy had several suggestions:

1. A quick search box similar to what the newer clusters are using.
2. FAQ page
3. Smaller font – The default is Times New Roman. Would like to see change to Arial.
4. Get rid of the borders around information boxes.
5. Change the buttons. Make them smaller.
6. Redesign the Advanced Keyword screen.

With the switch to the Companion software, changes to the INN-Reach screens would be easier to put in place.

The new chair will appoint a subcommittee and decide on a deadline for proposals. This subcommittee does not need to be made up of MCDAC members and should probably have a significant number of Reference Librarians. Hardy Pottinger will be an ex-officio member of the subcommittee.

New WWWoptions: Some new WWWoptions have become available to Inn-Reach since MOBIUS was implemented. Jim Dutton will work with these on the Training Server. At the next meeting he will explain their impact and usefulness.

Loading State Documents into Cluster Catalogs: Clusters have the option of loading state documents records into their catalogs if they own the document. MCO will try to figure out how to do this.

1. They could gather new state document records every month and download them into the clusters that need them.
2. There is an interest in getting a retrospective file of state documents.
3. OCLC #'s come with the new documents. Each cluster can do the current records.

This issue will be taken back to the clusters for discussion.

Other Business:

1. There is a request to add an OCLC # search to the list of search keys in the MOBIUS Union Catalog. The search will be put after the ISBN link.
2. A request was made to add more lines to show that the University of Missouri is statewide on the MOBIUS member map. A request for different colors of lines could be problematic. We may have to consult with George Rickerson and the Public Relations firm that designed the map.

The next meeting is March 14, 2003.