

MOBIUS Catalog Design Advisory Committee

July 8, 2005

10:00 A.M.

Attending: Jim Dutton (MCO); Carol Bennett, Jean Rose (Archway); Linda Harris, Nason Throgmorton (Arthur); Denise Pakala (Bridges); Melissa Muth (Galahad); Stephen Wynn (Lance); Diane Hunter, Sherry Mahnken, Kathleen Schweitzberger (MERLIN); Marian Davis (Quest); Anna Zaidman (Saint Louis University); Donna Bacon (SGCL); Gwen Gilpin, Phyllis Holzenberg (Swan); Andrew McGarrell (Towers); Pat Logsdon, Mark Scharff (WashU); Susan K. Beyer, Cheryl Couch-Thomas (WILO)

- 1. Minutes:** The minutes from the meeting on March 4, 2005 were approved as written.
- 2. MOBIUS Update:**
 - a. MCO move:** Over the next two weeks, MCO will be moving. Digitization will move to Clark Hall. Electronic Resources will move to Ellis Library. The rest of the office will move to the first floor of the MORENET building. MCO will move in two phases. Three people from the helpdesk will move on the 13th. The rest of the staff will move the following week. There is some meeting space in the MORENET building.
 - b. Training:** Training is fully scheduled through August. Centra software and licenses have been acquired for training. Centra will connect up to eight users and utilizes voice, video, and share applications. Centra will be used for short, focused training. It is also available for one-on-one training. Libraries may want to have speakers, a microphone, and, possibly, a headset for Centra training. The training staff may use Centra for Release 2005 training.
 - c. Release 2005:** Release 2005 is coming soon.
 - d. Millennium ILL:** Two or three more libraries will be implementing Millennium ILL this summer. The libraries are Culver-Stockton, Missouri State Library, and, possibly, 2 libraries from the Arthur cluster.
 - e. Jenny Bossaller:** Jenny Bossaller is leaving MCO. She is returning to school for her PhD.
 - f. Saint Louis University:** Saint Louis University will purchase its own III system. It will take 12-18 months to implement. Anna Zaidman is attending the MCDAC meeting as a Saint Louis University rep.
- 3. Digital Archive records from the State Library:** Linda Harris from the State Library discussed the State Library's Digital Archives project. The State Library was looking for a way to "archive" many of the core publications from the Missouri Documents Depository program. The idea is to make Missouri documents accessible on any desktop anywhere in the world through OCLC, MOBIUS, the State Library website, and, hopefully, search engines. The State Library contracted with OCLC for their Digital Archive product and ceased

distributing paper publications. The project has caused the State Library to face many issues including budgetary, file structure of websites, added workload, and the need for one format, preferably PDF. Once the records have been created via the Digital Archive project, the records are loaded into OCLC, then into Arthur. The question is what about the rest of the clusters. Do the rest of the clusters want the records in their scopes? There is no cost to add the records to the clusters, but there would be a charge if a library wanted to add its symbol to the record in OCLC. There are about 50 records available now. Questions arose about using a shared location code and how often would the records be loaded. Jim Dutton will put together some procedures and send them to MCDAC.

4. **Holdings Display:** The holdings display issue is related to records for electronic resources. The example used to demonstrate the holdings display problem was “Missouri Sunshine Law”. In the Arthur cluster catalog, the item record for this title is suppressed. The suppression allows for a clean, easily read record. The same record, “Missouri Sunshine Law”, displays differently in the MOBIUS catalog. In the MOBIUS catalog, the message “no local holdings” will display. This display can be confusing to the library users. Jim Dutton suggested that the clusters create item records using a “reverse suppression contribution code”. This code would be the opposite of the “z” suppression code. The item would be displayed in MOBIUS, but not in the local clusters. Jim also suggested that for bib records with long lists of individual items, the item records could be suppressed and a checkin record created. The checkin record would provide a “Lib Has” statement to replace the long list of items. MCDAC voted “yes” to creating/implementing the reverse suppression contribution code. Jim Dutton also recommended forming a Task Force to look at holdings display issues. These issues would include identifying records with holdings display issues and providing recommendations to the Committee. MERLIN, Lance, and, possibly, Quest will each volunteer a member for the Task Force.
5. **Authority Redirect:** Jim Dutton provided a three page handout entitled “Authority Redirect”. The Millennium software will allow the 680 and 360 tags from the authority records to display. MERLIN currently displays the 680s. Mark Scharff did point out that a library thinking of implementing the 680s may want to consider the following example: LC Subject search under "Electroacoustical music" (in the MERLIN catalog). "Electronic music" is another good example to look at. If a cluster is interested in displaying the 680s and/or the 360s, please send a message to the helpdesk.
6. **Strategic Initiatives and Priorities:**
 - a. **Advisory Committee Task Force to review the Advisory Committee Charges:** An Advisory Committee Task Force was formed to take a look at all charges of all committees. The charges are seriously out of date. The Task Force also looked at how all the committees interrelate. Denise Pakala attended the Task Force meeting for Carol Bennett. Denise reported that there are some revisions to the MCDAC charge. Denise will

send the revision of the charge to MCDAC for comment. After the MCDAC comments have been made, Denise will send the revised charge to the Task Force.

- b. Cataloging Standards:** The Cataloging Standards Task Force of Donna Bacon, Kathy Nystrom, and Gwen Gilpin looked at the MOBIUS agreements and Memorandum of Understanding for any mention of cataloging standards. Donna Bacon reported that the Task Force found no real standards. The Task Force found three documents posted on the MCO website. None of those documents mentioned AACR2. The Task Force then looked at standards from other consortia and decided to write their own standards. Donna read the newly created standards. MCDAC members suggested some changes. Donna will make the changes and send the standards out to the committee. Once the Cataloging Standards are revised and accepted, the Task Force recommends that a copy of the standards be given to all new MOBIUS members and, possibly, added to the Cooperating Partners agreement.
- c. Global Training Needs:** At the last MCDAC meeting Kathy Nystrom introduced the topic of sharing skills/expertise of individuals in clusters to help with training. As a result of the MOBIUS Action Plan 2005-2007, a Task Force is being formed. Some suggestions from MCDAC to the Task Force might be to use the MCO page to share skills and to form a MOBIUS blog.

- 7. MOBIUS FAQs Draft:** Carol Bennett distributed draft copies of the MOBIUS FAQs to the committee members. The committee suggested some changes to the definition of MOBIUS and “How Do I Request A Book From MOBIUS?” Carol will draft another copy and distribute it.

8. Other Announcements:

- a. Author/Title Index:** Denise Pakala announced that the author/title index will probably now work correctly. Do we want to add this index back into the catalog? Denise will send Jim Dutton the message from Melissa Belvadi about the author/title index. Jim will check the index on the test port to make certain it is working correctly.
- b. Initial Articles:** Stephen Wynn reported that the Lance cluster convinced III to do a reindex, removing the automatic stop words function. Right now, III automatically excludes the initial articles from all title searches, ignoring the filing indicators. This creates problems. See the following example:

Searching the title index under “A to Z” displays the title as “to Z”
III is going to do a reindex for the Lance cluster.

- 9. Election of the Chair for the Coming Year:** Denise Pakala is the new chair.

- 10. Meeting Dates for the Coming Year:** The meeting dates for the coming year are as follows: November 4, 2005, March 10, 2006, and July 14, 2006.

