

October 16, 2009 via Adobe Connect

**MOBIUS Catalog Design Advisory Committee**

**Minutes – DRAFT (10/16/2009)**

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Present:

Donna Bacon (MCO)  
Carol Bennett (St. Louis Community College, Archway, alternate/voting today)  
Renee Brumett (Springfield-Greene County Library, SGCL, voting)  
Sara Duff (Northwest Missouri State University, Towers, alternate)  
Jim Dutton (Quest, alternate/voting today)  
Felicity Dykas (University of Missouri-Columbia, MERLIN, voting)  
Catherine Eilers (Saint Paul School of Theology, WILO, voting)  
Gwen Gilpin (Ozarks Technical Community College, SWAN, voting)  
Janine Gordon (MCO)  
Natasha Grando (Missouri River Regional Library, voting)  
Melissa Hopkins (Mineral Area College, Galahad, alternate)  
Michaela Wili Hopper (Southeast Missouri State University, Galahad, voting)  
Corrie Hutchinson, Chair (Stephens College, Arthur)  
Pat Logsdon (Washington University, voting)  
Andrew McGarrell (Missouri Western State University, Towers, voting)  
Ted Ostaszewski (Metropolitan Community Colleges, WILO, alternate)  
Denise Pakala (Covenant Theological Seminary, Bridges, alternate)  
Mark Scharff (Washington University, alternate)  
Joel Shedlofsky (Logan College of Chiropractic, Bridges, voting)  
Jean Sidwell (Kirksville College of Osteopathic Medicine, LANCE, alternate)  
Margaret Smith (Saint Louis University, alternate)  
Mike Washburn (Missouri River Regional Library, alternate)  
Stephen Wynn (Truman State University, LANCE, voting)  
Anna Zaidman (Saint Louis University, voting)

Absent:

Corrine Caputo (Westminster College, Arthur, alternate)  
Phyllis Holzenberg (Drury University, SWAN, alternate)  
Pamela Reeder (Missouri Valley College, Quest, voting)  
Jean Rose (St. Charles Community College, Archway, voting)

Proxies:

N/A

1. Call to order and introductions

Corrie Hutchinson, chair, called the meeting to order.

2. Adoption of the agenda

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It was moved and seconded to adopt the agenda. Motion carried.

### 3. Approval of July 24, 2009 minutes

It was moved and seconded to approve the minutes for the July 24, 2009 meeting. Motion carried.

An alternate noted that some of the attendees are not voting members, so the absence of a checkmark (Adobe Connect voting feature) by their name does not indicate disagreement with the motion.

### 3. Unfinished Business

#### a. Task Force updates

- Task Force on Authority Control

Corrie reported for chair, Christopher Gould. The task force has not met.

- Task Force on WebPAC Design and Maintenance

Donna Bacon reported. The minutes of their first meeting, which took place a couple of weeks ago, will be posted soon. They elected a co-chair, Erin Lanhan. The task force reviewed their charge, reviewed system options (e.g., system options and navigation), and reviewed other INNReach sites. In their review of other INNReach sites they looked about design and navigation. The task force asked MCO to begin re-designing navigation. MCO has begun that work and will make changes on the staging server until they have something they like. They will then present it to MCDAC. They also are interested in looking at the indexing in the MOBIUS catalog. It has not been reviewed since day one. Only one person on the task force, Dennis, is a cataloger. Donna asked for a volunteer from MCDAC or another cataloger at a member institution to help with this review. Contact Donna in the next week or so to volunteer. Another thing the task force was charged to do is to look at how local catalogs are maintained. There are 58 separate institutions catalogs in MOBIUS. MCO is getting a lot of requests for catalog re-design. Some of these are large projects and MCO does not have enough staff to do all the maintenance. Donna noted that MCO is not always aware of the planning that is taking place. The task force talked about several things related to this issue. Should there be a standard design for catalogs? This would help with maintenance and would provide consistency for users who use different MOBIUS catalogs. The task force will continue their discussion at their next meeting. Feedback from institutions will be sought, also.

Donna noted the following change at the MCO office. All WebPAC design work has been re-assigned to Justin Hopkins, the web developer. Working with him on these, and reporting to him, is Jessica Hammond.

- Task Force on Document Review

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Corrie reported for this task force. They have been having email discussion and are reviewing and moving documents to the new templates. When they are done, they will bring the work to MCDAC for review.

b. Suppression of 'Request this item' button

MCDAC discussed this at its last meeting. The pending question was whether an enhancement for the INNReach system can be submitted by a committee or whether those need to come from the consortium. Donna said that MCO needs to submit it. She said that MCO will submit this to IUG as an enhancement request.

c. Local URL update

Donna sent MCDAC an email yesterday with the III price quote and a "lengthy" explanation of the product. The price may need to be revised. It is based on fourteen systems. She needs to find out if the four stand-alone systems submit records to the MOBIUS catalogs that include 856s (MARC field for URLs). SLU and Washington University do. Natasha indicated that MRRL does if the URL was in the bibliographic record from WorldCat.

Donna said that if MCDAC wants this product, she will need a recommendation for purchasing that will go to the MOBIUS Exec Committee.

Issues:

- How will this be paid for? Split among clusters? By the MCO office (in which case it will need to be approved by the Executive Committee)?

Donna indicated that MCO is pursuing 501C3 status so extra expenditures are being monitored as they aren't sure of the funds need to gain the status.

- Labor. Some URLs will have to be moved to 956 fields. Pat Logsdon noted that Washington University has close to one million records with links. This includes records supplied by vendors, too.

As noted in the price quote:

Enables a locally-defined MARC field, e.g. 956, in bibliographic records to provide URL links in local Millennium systems, similar to the MARC 856 field. The new field is used for restricted-access links, whereas the 856 is continued to be used for general-access links.

Upon loading of bibliographic records to the INN-Reach union catalog, the locally-defined field, e.g. 956, will be copied to the institution record and remain an active URL link. The 856 field will be retained at the bibliographic record as a general-access URL for all users.

- Master record. Only the 856 in the master record displays as the active link. If that link is not in the master record, it won't display as desired.
- Do all the clusters need to participate or can some opt out?

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Decision: MCDAC is not ready to vote on whether or not to proceed with purchasing this product. Members will consult with clusters, determine interest, and send recommendations by pursuing purchase to Corrie by November 6. MCDAC can discuss this further after that. Note: The price quote is good for sixty days.

#### 4. New Business

##### a. Volume number not appearing in 245 in MOBIUS

The 245 subfield n is suppressed in the title search display. Janine reported that the display is partially determined by WEB OPTIONS. She said that these change periodically due to changes to defaults and new releases. She can't tell when or why the 245 subfield n was suppressed. It is an easy fix.

Donna indicated that some of the titles displayed come from other fields (e.g., 830), and some of that can't be controlled.

Janine said that she made the change on the staging server. MCDAC members reviewed the changed display.

A motion was made and seconded to unsuppress the display of the 245 subfield n in the browse display. Motion carried. Corrie said she would put in an official request to have the change made.

Mark Scharff asked if there is a way to tell what has been changed when new releases are installed. Janine said that MCO receives information on changes made and they review those. They do not always get notification of all the changes.

Donna noted that the index and indexing review will look at these types of things. INNReach behaves differently than local catalogs. They may need to get more info from III. Information found will be documented so that it will be available for such discussions such as this.

#### 5. Announcements

Donna reported that four libraries purchased Encore: William Woods, Columbia College, Midwestern Baptist Theological Seminary, and St. Charles Community College. MCO hopes to have them up and running by the end of the year. Encore is easy to bring up.

Felicity reported that UMKC and MU have purchased Summon from Serials Solutions.

Pat inquired about the process that should be taken when adding branch location codes. How does MCO want to be informed about the changes so that they can be made clickable in the MOBIUS Catalog? Donna said that MCO noticed that clickable locations in the MOBIUS Catalog hadn't been updated in quite a while, so staff are writing a script which will query the servers and find the changes. This will work for all the catalogs except SLU's. Janine said she will send a message to MCDAC when the script is done and the updates have been made. After that, if MCO decides not to run the script on a scheduled basis, tickets will need to be submitted to trigger having the script run.

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6. Adjourn Meeting

A motion was made and seconded to adjourn the meeting. Motion carried.

Minutes submitted by Felicity Dykas