

WILO Coordinators Minutes
October 21, 2011
Rockhurst University – Greenlease Library

Attendees: Stephanie DeClue (William Jewell), Pat Eklund (Metropolitan Community College – Maple Woods), Dennis Goodyear (Avila), Laurie Hathman (Rockhurst), Justin Hopkins (MCO Office), Ted Ostaszewski (Metropolitan Community Colleges), Jennifer Peters (Rockhurst), MJ Poehler (Kansas City Art Institute), Logan Wright (Saint Paul Theological Seminary)

Absent: Candace Baldwin (Metropolitan Community College), Kathleen Finegan (Avila); Craig Kubie, (Midwestern Baptist Theological Seminary)

I. Refreshments and Introductions

- a. Jennifer Peters is the new Head of Technical Services at Rockhurst.

II. Minutes from May 5, 2011 meeting. Minutes were approved as distributed

III. In Process

- a. Online Catalog Redesign Release 2009B Sample Set

Test site is <http://wilo.missouri.edu:2082/> The group reviewed the test site. The following questions/issues were discussed:

Logan asked about different screen sizes and how the display will look on different monitors. Justin said it shouldn't be a problem unless you are on a really old projector. Laurie said she has seen it on different sized monitors around campus and it looks fine.

MJ asked about install search plug-in in the top right of the screen. Laurie explained that it will install a plug in so you can search the WILO catalog from your browser.

The group agreed to add a Worldcat button and Google book covers to the catalog. Laurie will follow up on getting those two things added.

Logan also expressed concern about the call number wrapping and the locations taking up two lines. The group also discussed moving the request button to either the center of the buttons or down near the item table. Justin said he could work with Jessica to fix these items.

The group approved the design as is.

- b. Cluster name change and logo redesign

Justin showed a sample of the new logo for the newly renamed Kansas City cluster. The main color is royal blue. The icon can be interpreted as a fountain or a book.

The group agreed that timing the logo change to coincide with the catalog redesign would make it less confusing for users.

IV. New Business

a. Strategic Planning Task Force for MOBIUS

Laurie explained the strategic planning work that was done at the last membership meeting. Both Laurie and Craig are on the MOBIUS Strategic Planning Task Force. The task force will meet as a group in November. After that meeting Laurie will have more information to share with us. Laurie read the seven goals that have been identified by the task force. Many of the task force members will be traveling with Donna to meet with clusters to discuss strategic planning.

b. Sierra –

Laurie notified the group that the membership voted to go forward with Sierra at the last MOBIUS Membership meeting. She explained the dashboard and other features that the Sierra system will allow. It will be at least 18 months before we start seeing changes to Sierra. There are approx 70 libraries ahead of us in line for implementation. There will need to be two servers for this new system. Justin explained that there won't be much of a difference using two servers. One server is for data and the other is for the software. He said that setup is usually a better way to go and we should see some performance benefits.

Justin also explained that at this point there is little information about specific APIs that will be available. MJ asked if users could develop their own APIs. Justin said theoretically we could write our own APIs, but that it would require collaboration between campus developers and the MCO office.

Laurie explained that the information we got from III is proprietary.

The membership voted to approve the move to Sierra, but the board still has to vote to approve the move. The board meets Friday, October 28. The payment is staggered over three years. Springfield-Greene County Library is already a beta partner with Sierra. The standalone libraries have been verbally offered the same discount as the consortium.

When we sign on to Sierra, we will get rewards points we can use for other III software. We can buy more points if we choose to do so. Currently WILO has 114,000 points. Stephanie asked if reporter is available for reporter and SMS. Laurie mentioned that we need to revisit getting a cluster wide price quote for that.

Ted O gave a demo of Circa. Any device with a browser and wifi can access the software. There is also a handheld device that came with the system. The handheld unit comes with a scanner. Justin said cell phone scanners don't work well. A laptop with a USB scanner would work well. Ted explained that multiple people can use it at the same time. It can be used to do in house use counts, inventory, shelf lists, etc. Institutions can add AirPac for an addition cost and check out books at a remote location.

Justin has been working on an open source version of AirPac. He has created a mobile site for towers: m.towers.searchmobius.org. The site is not yet fully functional. You can view the catalog in mobile browsers, email, text, save records, cancel holds, renew books, view overdues and view library hours and information. If we choose to do this, Justin can

add a JavaScript to automatically redirect WILO mobile users to a mobile site. The group liked the idea of having a mobile site for the WILO cluster/Kansas City Cluster.

c. Cluster Training

Christopher will be doing cataloging training for the cluster soon. He is working on a date.

V. Old Business

- a. Electronic Serials Invoicing: the Updating Vendor ID Fields Automatically feature was approved by email vote for implementation
- b. Request from MCC to add one new code to the status field in the item record. The new code would be used for items on display and still in the library, but not in their usual place on the shelf. Ted O. proposed using the code "x" for this. The group approved the new code. Laurie will put in a help desk ticket to make that change. Request submitted May 10, 2011. Completed May 13, 2011.
- c. Innovative rep visit discussion: Laurie will inquire again about consortia/cluster pricing for all of the new III products so we can all know what kind of pricing we are looking at.
- d. SCAT Table—Our last target date has come and gone and as far as we know none of us did any work with it. We chose not to set a goal date but to encourage people to tinker with the table.
- e. Patron Database cleanup-Each site will work on this we need to encourage our staff to keep this clean and perform regular maintenance.

VI. WILO Meeting Reports

a. WILO Access Services (Pat Eklund-MCC)

The committee forwarded to the coordinators to discussion the issue of eliminating the five minute timeout on the catalog. MJ likes the idea of a longer limit, but not eliminating it altogether. Ted explained the timeout was originally put in place for privacy reasons. The discussion centered on the reasons why it would need to stay active and what the reasonable expectations for staying active should be. The group felt that an hour made a good compromise between five minutes and forever. Logan requested that the committee bring future concerns with the change to us in the future.

There is a new report for finding inn-reach items that have been renewed too long. And there was a discussion about using patron notes and whether this violated privacy. It was decided that it does not.

VII. MOBIUS Meetings Reports

There were no reports from MOBIUS Committees

VIII. News from Campuses

Avila has changed its unique id. All of those changes have been added to all the appropriate places in MOBIUS. They changed from ID number to last name, initials, and zip code. The change was done after a security breach of student unique ids.

Rockhurst has a new collaborative work station with a smart board. Students can use it for collaborative learning, library events, etc.

William Jewell opened the Hough Communications Library which contains video recording equipment as well as computers and editing software. The room is open to all students and was made possible by an endowment from the Hough family.

The College Readiness Dialogue Event will be held at Blue Valley High School November 12th from 9 a.m. to 4 p.m. Secondary school teachers and librarians will meet in groups with academic librarians to discuss college readiness of high school students. This year they will have some outside speakers skyping in and will add some table talks. The event is free, participants will need to bring their own lunch. It provides the opportunity to start conversations between k12 and higher education. Laurie will send another email notification about it.

Justin mentioned that they have put together a task list of things that need to be done for the name change, most of the changes are MCO tasks. The only thing we need to do is change the text of our circ notices. The inn-reach code will be 6kcty rather than 6wilo.