

## Arthur Coordinators

### *Meeting Minutes, Tues. April 19, 2005*

Chair: Pat Seavey, Stephens

Minutes: Pat Seavey, Stephens

Attendees: Corrine Caputo, Westminster; Inas El-Sayed, Lincoln; Tom Schultz, William Woods; Jason Stirnaman, MOSL; Nason Throgmorton, Columbia College

## Old Business

### Featured Lists

Featured Lists are working correctly. Review files 200-225 are reserved for Featured Lists and display when accessed through the URL: <http://arthur.missouri.edu/ftlist> The Coordinators divided up the Review files so that each Institution has 4 assigned files:

Columbia College: 200-203

Lincoln: 204-207

MOSL: 208-211

Stephens: 212-215

Westminster: 216-219

William Woods: 220-223

Review Files 224-225 are open. If an institution doesn't use Featured Lists they may use their assigned Review Files for other things. The Coordinators will move the existing Featured Lists Review Files so that they fall within their assigned range.

### WebBridge

The Arthur Directors are discussing MOSL's wish to purchase WebBridge. Columbia College and Westminster College also have expressed interest. WebBridge would reside on the Cluster server (i.e. it cannot be isolated by individual institution). The Directors are discussing the policies resultant from a product purchase by one or two cluster members. The data in WebBridge is not separated by accounting unit, so the biggest challenge with WebBridge is merging the data from institutions. The front end set up (profile for each institution) will take the most work. The WebPAC display can be limited by scope. Other rules & filters for what the users see can be set up. In order to use WebBridge, an institution must purchase an e-journal management system, such as Serials Solutions or EBSCO A to Z. Inas noted that e-journal management vendors will be at the MOBIUS Conference vendor fair. MOSL and Columbia have Serials Solutions. Stephens plans on purchasing EBSCO A to Z next fiscal year. MOSL received a quote of \$26,350 for WebBridge. There probably will be annual maintenance costs (est. at 10%, but we are unsure at this time). Jason reported that MCO is okay with adding an additional product at the Cluster level (and not at the MOBIUS level).

### Loan Rules

The Arthur Directors approved the Coordinators and Public Service Committee's recommendation that the Arthur Cluster loan rule be 30 days with 2 21-day renewals. All institutions should be in sync.

### Content Linking

Columbia College has created a link to Amazon in Millennium Acquisitions. The link displays when you click on the book jacket section of the bib display (opens the browser to the Amazon site). [To see the bib display in Millennium - In Settings, go to the Record Display tab and click

on Show book jacket]. The link only sends the ISBN to the vendor (Amazon). There are a limited number of links available to the cluster. WebBridge would increase the functionality of content linking (could be configured by scope).

## **Committee Reports**

MCAG – Jason did not attend the March meeting and Pat was not alerted about the meeting. Pat was appointed by the Directors to the committee; she will contact MCO about changing the Committee roster.

MCMAC – William Woods reported on MCMAC. Tom reported that the Committee discussed the Statewide Approval Plan. The name will be changed and participation will not be required. YBP and Blackwell were the demo vendors and selected MOBIUS members tested the software over a period of months. Each vendor had their software package set up for consortial use – members were able to see not only what they had selected but what was on order at other libraries and any book reviews included by members. Tom reported that members liked the Blackwell software but there were computer problems and problems with delivery during the test period. YBP offered good customer service during the test. Corinne reported that Westminster is considering YBP because their pricing discounts & shipping costs seem to be the best rates. It is expected that any statewide consortial discount should be better than individual institutional rates. MCMAC also discussed the OCLC's new collection development analysis tool and the possibility of MOBIUS being used as a demo. MCMAC also discussed offsite periodical storage, consortial streaming media for teaching purposes, duplicate book exchange, and House Bill 3.

MCDAC – Columbia reported on MCDAC. Nason reported that the Committee discussed the possibility of graying out the Request button if no items are available and also the ability to limit a search for available items only. No decision was made. One of the problems with limit to available is that "available" is determined by Status code. An item can be library use only and on the shelf, but it will not be retrieved in the limit by available items search. [The Arthur Coordinators discussed the status codes for institution only (e.g., I for Lincoln users only). Some institutions are having difficulty with codes being cleared at check-out. Certain collections are available only for institution members (e.g., A-V materials) and will show in the catalog as available for request. Institution codes may be used, but Circulation staff must be trained not to clear the status]. MCDAC also discussed Enhancements for 856 and 956 fields. 856 is displaying in issue received order, not cluster order. They would like the 956 to be made available for subscription display – display in Cluster, not InnReach. MCDAC is looking at ways to clarify instructions on inputting the ID number. FAQs were also discussed. The minutes are available on the MCO website.

## **Reading History**

The Reading History in My Millennium keeps titles in a separate database, not on the patron record. They are linked to the patron record by the patron number (the .p number). Reading History must be turned on for the entire Cluster, but can be limited to patron types, so that ptypes not included will not see the Reading History options in My Millennium. Pat will request that MCO turn on Reading History for Arthur, but not include any patron types. Each institution will submit their ptypes to include, if any. If an institution decides to include Reading History for their patrons, it is recommended that they set up a workflow for deleting reading history before deleting the patron record.

## **New Business**

### **Preferred Search Alerts – format**

Preferred search alerts are updated weekly based on RDate in the order record. Columbia College has requested that we change the fields included in the e-mail alerts. Currently alerts come with

the subject (preferred search), author, and title. The 2005 LE upgrade allows for a link to the catalog entry to be included. The Coordinators decided that we should add this link. Pat will submit a request to MCO. Arthur has established limits, by ptype, to the number of preferred searches allowed. Limits can be viewed through wwwoptions on the character-based system. Nason will send the wwwoptions page number on what can be limited. Any changes to wwwoptions must be made by MCO.

### **2005 LE upgrade**

No one has encountered any problems with the upgrade. Tom has had occasional Millennium freezes since the upgrade. Corinne suggested he check his cache to see if it's set too low. Westminster increased the browser cache to 400 and eliminated freezing problems.

### **WebPage FAQs**

The FAQs are available on the Arthur webpage. Jason suggested that they may need updating to address Cooperating Partners and Pickup Anywhere changes. The Coordinators recommend that the Public Service committee review the FAQs.

### **Millennium Expanded Display**

The current browse list expanded display for bibliographic records is author and title. Pat requested that we add the 260 subfield b and c (publisher and date) and the 362 (holdings data) for serials records. The Arthur Coordinators agreed. Pat will submit a request to MCO.

### **Next Meeting**

Next Meeting will be July 19, 2005.