

MOBIUS ACCESS ADVISORY COMMITTEE

November 19, 2002

Agenda

1. Introduction of New Members
2. Cluster Reports
3. Load-Balancing table
4. Recall testing

"Arthur, Bridges, Wash U and Merlin have been conducting tests to see if the Recall Function works. If the recall function works properly, loan period for MOBIUS loans and number renewals may be increased. Recalls should be used primarily for reserve material and can only be placed by staff. If a recall has been placed on a book already checked out, the patron will not be able to renew a book and will receive a recall notice. If the borrower has not checked out the book before the recall is placed, a notice will not be generated but the staff will be alerted at checkout by a message.

Mary Jo reported that in the initial test some confusion arose when the recall dates were changed manually. The result was that the due date in the borrowing Innopac was different from the due date in the lending Innopac for the same item. During the second test the minimum use date was changed from 21 to 10 days and the result was the same due date in both Innopacs. Assuming that the minimum use must be shorter than the regular checkout to produce the desired results, the minimum use date was changed from 21 to 20 in the MOBIUS Patron Circ loan rule. This will be discussed again in 6 months."

5. Wash U Medical and MOBIUS

"Wash U Medical Sciences Library is not a part of MOBIUS but the patrons of the medical school are part of Wash U's general patron database and can borrow via MOBIUS. The problem is that other MOBIUS library patrons cannot borrow from the Wash U Medical Science Library via MOBIUS because their holdings are not in the MOBIUS Union Catalog. Scott acknowledged that this is the case with the medical school patrons but pointed out that the Medical Sciences library will lend via Interlibrary Loan and the number of books in question is very small. He suggested that if it is an issue that a possible solution would be to change the medical school patron type. It was decided that this should be taken back to the clusters to see if this is indeed an issue among MOBIUS members."

6. Proposed MOBIUS Circulation Policy: Please bring a copy from the MCO webpage under MAAC Discussion items.

7. Net-Lenders and MOBIUS

"TRADITIONAL INTERLIBRARY LOAN

Traditional interlibrary loan is available to all MOBIUS members and

covers both returnables and non-returnables. MOBIUS members will not charge each other for these traditional interlibrary loan transactions. Libraries are encouraged to implement OCLC custom holdings with all MOBIUS OCLC members as one custom holdings group to balance the load. If a MOBIUS library feels that another library is making unreasonable requests, it should contact the library to resolve the problem. Libraries should use Ariel for transmission of articles whenever possible. Borrowing libraries will be responsible for copyright compliance on requests for photocopies."

8. Black Bag Inventory Draft Policy (Please bring copy from MCO webpage under MAAC Policies and Procedures)

9. Borrowing privileges for retirees

"Each institution determines who in their patron database will receive MOBIUS faculty, staff or student status. Each institution accepts responsibility for material borrowed by any person they have authorized to borrow through the MOBIUS system."

10. Discussion and potential timeline for reviewing the MOBIUS billing charge of \$100/item.

11. Discussion on the official MOBIUS settlement process as it pertains to Southeast Missouri State University and more broadly to the entire MOBIUS system

12. Other Business